



# **HERBALS**



The aging population is an irreversible global trend that is a crucial catalyst for Dietary-Supplements market development. Preventive healthcare has been a buzz around major developed economies with people associating healthy living with better appearance and social persona.

The degree of innovation in the dietary supplements market is quite high, with many companies constantly developing new products and formulations to meet the evolving needs and preferences of consumers. The market is characterized by a wide range of products, including vitamins, minerals, botanicals, amino acids, and other substances, each with its own unique blend and formulation.

Regarding Herbals, Neotron offers comprehensive compliance and safety analyses for raw materials, intermediate or finished products throughout the supply chain.

# **NEOTRON**ANALYTICAL APPROACH

## **FOOD**

## **PHARMA**



## **SUPPLEMENTS**

# STEP 1 CHOICE OF METHOD

When choosing the method, feasibility must be verified in relation to the specific customer matrix.

# STEP 2 PRODUCT SPECIFIC METHOD VERIFICATION

This activity is aimed to guarantee the robustness of the applied method.



# **COMPLIANCE**ANALYSIS

Our dietary division can propose different solutions regarding the compliance of raw materials and finished products. The Neotron team, also depending on specific customer needs, will be able to guide you in choosing non-specific analysis, relating to the entire class of organic compounds, or specific assays relating to the active substances to be identified and quantified.

Below you will find a list of potential matrices with analytical proposals on raw materials and finished products:

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	entire	organ	ic co	mpoi	und	class		

PRODUCT	ANALYTES	TECHNIQUE	
ALL RAW MATERIALS AND FINISHED PRODUCTS (to be verified during analysis)	POLYPHENOLS	SPECTROPHOTOMETRIC	
CRANBERRY & FINISHED CRANBERRY-BASED PRODUCTS	PROANTHOCYANIDINS	SPECTROPHOTOMETRIC	
RAW MATERIALS AND JUICES	TOTAL ANTHOCYANINS	SPECTROPHOTOMETRIC	
PEPPERS	PIPERINE	SPECTROPHOTOMETRIC	

PRODUCT	TYPE	ANALYTES	TECHNIQUE	
Grape seed extract, fruit and grape extract, red wine, black elderberry, blueberry, cranberry, blackcurrant, apple	Raw Material	PROCYANIDINS:  Procyanidin A2, Procyanidin B1,	HPLC-FLD LC-MS/MS	
Finished products containing raw material reported above	Finished products	Procyanidin B2, Procyanidin C1		
Tea leaves (Camellia sinensis); guava, chocolate, red wine; fruit and extract of grapes, apricots, blackberries, cherries, broad beans, fennel seeds	Raw Material	CATECHINS:  Catechin, Catechin Gallate, Epicatechin, Epi-catechin Gallate, Epi-gallo-catechin,	HPLC-DAD/FLD LC-MS/MS	
Finished products containing raw material reported above	Finished products	Epigallocatechin-3-gallate, Gallo- catechin, Gallo-catechin Gallate		
Fruit and extract of blueberry, cranberry, blackberry, raspberry, elderberry, acai berry	Raw Material	Cyanidin 3,5-diglucoside, Cyanidin 3-arabinoside, Cyanidin 3-galactoside, Cyanidin 3-glucoside, Cyanidin 3-rutinoside, Cyanidin 3-sambubioside,	HPLC-DAD LC-MS/MS	
Finished products containing raw material reported above	Finished products	Delphinidin 3-glucoside, Delphinidin 3-sambubioside, Malvidin 3,5-diglucoside, Malvidin 3-galactoside, Malvidin 3-glucoside, Pelargonidin 3-glucoside, Peonidin 3-glucoside		
Dry and liquid extract of liquorice and liquorice root Glycyrrhiza glabra	Raw Material	GLYCYRRIZIC ACID	HPLC-DAD	
Finished products containing raw material reported above	Finished products	GETET RRIZIE ACID	THE DAD	
Turmeric	Raw Material			
Finished products containing raw material reported above	Finished products	CURCUMIN and CURCUMINOIDS	HPLC-DAD LC-MS/MS	
Black pepper	Raw Material			
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	PIPERINE	HPLC-DAD	

PRODUCT	TYPE	ANALYTES	TECHNIQUE
Cinnamon	Raw Material		
Finished products containing raw material reported above	Finished products	CUMARIN	HPLC-FLD LC-MS/MS
Berberina vulgaris	Raw Material		
Finished products containing raw material reported above	Finished products	BERBERINE	HPLC-DAD
Saffron	Raw Material		
Finished products containing raw material reported above	Finished products	CROCINE AND SAFRANAL	HPLC-DAD
Red chili pepper and capsicum	Raw Material		
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	CAPSAICIN	HPLC-DAD
Ginseng	Raw Material		
Finished products containing raw material reported above	Finished products	GINSENOSIDES	HPLC-DAD
Lemon balm and rosemary, in leaves, dry and liquid extract	Raw Material		HPLC-DAD
Finished products containing raw material reported above	Finished products	ROSMARINIC ACID	
Polygonum cuspidatum, grapes, red wine, blueberries	Raw Material		
Finished products containing raw material reported above	Finished products	RESVERATROL	HPLC-DAD
Tea, black tea, matcha	Raw Material		HPLC-DAD LC-MS/MS
Finished products containing raw material reported above	Finished products	L-THEANINE	

PRODUCT	TYPE	ANALYTES	TECHNIQUE
Bitter orange (Citrus aurantium or bitter orange)	Raw Material		LC-MS/MS
Finished products containing raw material reported above	Finished products	SYNEPHRINE AND OCTOPAMINE	
<b>Hypericin</b> (Sain John's wort or Hypericum perforatum)	Raw Material		
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	HYPERICIN	HPLC-DAD
Prunus, cranberry, sage, rosemary	Raw Material		
Finished products containing raw material reported above	Finished products	URSOLIC ACID	HPLC-DAD
Prunus, cloves, quinoa, amaranth	Raw Material		
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	OLEANOLIC ACID	HPLC-DAD LC-MS/MS
Ivy, quinoa, amaranth	Raw Material		
Finished products containing raw material reported above	Finished products	HEDERAGENIN	LC-MS/MS
Red yeast rice	Raw Material		HPLC-DAD
Finished products containing raw material reported above	Finished products	MONACOLINE K	
Rhubarb	Raw Material		
Finished products containing raw material reported above	Finished products	REINE	HPLC-DAD LC-MS/MS
Bearberry, pear	Raw Material		
Finished products containing raw material reported above	Finished products	ARBUTIN	HPLC-DAD LC-MS/MS

PRODUCT	TYPE	ANALYTES	TECHNIQUE
Sugar beet	Raw Material		
Finished products containing raw material reported above	Finished products	BETAINE	LC-MS/MS
Citrus fruits: grapefruit, bitter orange or citrus aurantium, lemon	Raw Material	NARINGIN and HESPERIDIN	HPLC-DAD
Finished products containing raw material reported above	Finished products	NAKINGIN UIIG HESPERIDIN	
Hops, buckwheat germ	Raw Material		
Finished products containing raw material reported above	Finished products	RUTINE	HPLC-DAD
Sophora japonica, tea, coffee, cereals, capers, grapefruit, asparagus	Raw Material	TROXERUTIN	HPLC-DAD
Finished products containing raw material reported above	Finished products	TROXEROTIN	
Chamomile, apple and elderberry	Raw Material		HPLC-DAD
Finished products containing raw material reported above	Finished products	QUERCETIN	
Chamomile	Raw Material		
Finished products containing raw material reported above	Finished products	GALLIC ACID	HPLC-DAD LC-MS/MS
Soy	Raw Material		
Finished products containing raw material reported above	Finished products	ISOFLAVONOIDS	HPLC-DAD
Mangosteen	Raw Material		
Finished products containing raw material reported above	Finished products	MANGOSTINE	HPLC-DAD
Lichens (usnea)	Raw Material		
Finished products containing raw material reported above	Finished products	USNIC ACID	HPLC-DAD
Magnolia bark	Raw Material		
Finished products containing raw material reported above	Finished products	HONOKIOLO, MAGNOLOL	HPLC-DAD

PRODUCT	TYPE	ANALYTES	TECHNIQUE
Coffee	Raw Material	TERPENES	
Finished products containing raw material reported above	Finished products	(cafestol, caveol, 16-omc) and CAFFEINE	HPLC-DAD
Cocoa	Raw Material		
Finished products containing raw material reported above	Finished products	THEOBROMINE	HPLC-DAD
Mushrooms (shiitake mushrooms) and yeast, tomato	Raw Material		
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	ERGOSTEROL	HPLC-DAD
Clove oil and cloves (Syzygium aromaticum)	Raw Material		
Finished products containing raw material reported above (method suitability on finished product necessary)	Finished products	EUGENOL	GC-FID
Cranberry, strawberries, walnuts, grapefruit, goji berries	Raw Material		
Finished products containing raw material reported above	Finished products	ELLAGIC ACID	HPLC-DAD
Chamomile	Raw Material		
Finished products containing raw material reported above	Finished products	MELATONIN	HPLC-FL

# METHOD DEVELOPMENT BASED ON CUSTOMER NEEDS

#### Can't find the active herbals, you're interested in, in the table above?

Neotron, thanks to its internal R&D department, is able to develop methods for the determination of active compounds deriving from Herbals not expressly present in the table.

#### PHARMACOPOEIA ANALYSIS

Neotron is able to support customer on a specific monograph test related to herbal matrices.

# **SAFETY**ANALYSIS

The safety of plant-based supplements is the result of an integrated set of factors such as suitable production structures, the adequacy of the systems and effective control of the process. The control of the production process must be a pro-active control capable of identifying possible risk factors and intervening promptly to restore normal conditions.

Understood by a uncontaminated product by micropathogenic organisms and physical & chemical contaminants, safety is one of the fundamental points that guarantees the quality of the raw material and the consumer's saftey when taking the finished product.

Below we report the main tests performed by Neotron as part of the safety evaluation:

#### **MICROBIOLOGY PROPOSAL**

Neotron's microbiological laboratory can support its customers with specific analytical packages relating to microbiological controls. Below we list the main proposed parameters:

#### ISO methods according to CeIRSA Guidelines for "spices and aromatic herbs"

- > Count of microorganisms at 30°C (ISO 4833-1)
- > Presumptive Bacillus cereus count (ISO 7932)
- > Beta-glucuronidase-positive Escherichia coli count (ISO 16649-2)
- > Count of coagulase-positive staphylococci (ISO 6888-1)
- > Count of Enterobacteriaceae (ISO 21528-2)
- Mold counts at 25°C (NF V08-059:2002)
- > Detection of Salmonella spp. (ISO 6579-1) in 25 g (UC1\* or UC5\*\*)
- > Count of Listeria monocytogenes (ISO 11290-2) (UC5\*\*) or detection of Listeria monocytogenes (ISO 11290-1) in 25g (UC1\*)

<sup>\*1</sup> sample unit

<sup>\*\* 5</sup> sample units

#### Ph.Eur. Methods (Chapter 5.1.8: microbiological requirements for herbal drugs)

- Microbial count in TSA
- > Yeast count
- > Mold Count
- > Bile-Tolerant Gram-Negative Bacteria count
- > Detection of Escherichia coli (Ph. Eur.) in 1 a
- > Detection of Salmonella spp. (Ph. Eur.) in 25 g

#### **MOLECULAR BIOLOGY PROPOSAL**

Neotron's Molecular Biology laboratory can support its customers with specific analytical packages relating to specific controls. Below we list the main proposed parameters:

- > GMO Analysis
- > ALLERGENS
- > IDENTIFICATION OF PLANT SPECIES (NGS technique)

#### **RESIDUES AND CONTAMINANTS**

Neotron's Chemical laboratory can support its customers with specific analytical packages **Both in ISO and GMP** relating to chemical controls of Residues and Contaminants. Below we list the main proposed parameters:

- > **Pesticides:** according to Pesticide Residues EU Pharmacopoeia or Internal Neotron analytical packages
- > Fumigants (E.g. Ethylene oxide)
- > Mycotoxin: Aflatoxins, Ochratoxin, Pyrrolizidine Alkaloids
- > Hydroxyanthracenes
- > Allergenic substances in accordance with REGULATION (EU) 2009/1223 and its amendments
- > Organic contaminants:
  - Polycyclic aromatic hydrocarbons (PAH)
  - Mineral oil hydrocarbons (MOSH/MOAH/POSH)
  - Solvent residues
  - Dioxins
  - Nicotine, 3-MCPD, Acrylamide
- > Radioactivity

# **MARKET TRENDS**& NEOTRON PROPOSAL

#### References:

- > Fortune Business Insights
- Research and Markets
- > DataM Intelligence
- Markets and Markets
- Vantage market research

#### **ALGAE-BASED SUPPLEMENTS**

#### What are they?

There are numerous algae-based supplements on the market; in fact, they allow a supply of proteins and essential amino acids that the body needs to function properly and which it must take in through food, as it cannot synthesize them independently. They are also sources of vitamin A, group B vitamins, mineral salts such as calcium, iron and magnesium.

#### What are the fields of application?

- For athletes: they can contribute to the maintenance of muscle mass, promote correct oxygenation of the muscles, help counteract muscle fatigue
- > To regulate thyroid function
- > Against tiredness and fatigue
- When you want to stimulate the immune system
- > For stronger hair and nails
- > To stimulate the metabolism
- If you need to purify and detoxify your body
- > To regulate intestinal transit



#### **Market Trend**

Worldwide demand for algae supplements accounts for a market value of **US\$ 1.1 billion** in 2023 and forecasted to reached **US\$ 2.07** billion by the end of 2033. Across the study period (2023 to 2033), the global algae supplements market is projected to expand at a healthy 6.5% CAGR.

#### **Neotron Proposal**

#### On Raw Material:

- > Compliance: FUCOXANTHIN
- > Safety package

#### On Finished Product:

- > Compliance: FUCOXANTHIN
- > Vitamins, aminoacids, Minerals
- > Safety package

#### ST. JOHN'S WORT-BASED SUPPLEMENTS

#### What is St. John's Wort?

St. John's wort *Hypericum perforatum* is a plant belonging to the Guttiferae family, quite widespread in Europe.

Its flowering tops are rich in substances, such as hypericin and hyperforin, with important biological activities.

#### What are the fields of application?

It contributes to:

- > Normal mood
- > Relaxation and mental well-being

#### **Market Trend**

Valued at around USD 250 million in 2020, with an **estimated annual growth rate of 5–7%**.

#### **Neotron Proposal**

#### On Raw Material:

- > Compliance: HYPERICIN
- > Safety package

#### On Finished Product:

- Compliance: HYPERICIN
- Vitamins/Insulin/Minerals/ Folic acid
- > Safety package



#### **ASHWAGANDHA-BASED SUPPLEMENTS**

#### What is Ashwagandha?

Ashwagandha is a small evergreen shrub that grows in India, the Middle East and some parts of Africa.

Its botanical name is Withania somnifera and it is also known as Indian ginseng and winter cherry. The active chemical ingredients are known as withanolides.

#### What are the fields of application?

- Reduction of stress symptoms that can lead to anxiety and depression
- Helping people with insomnia to sleep
- Increased muscle mass, strength, endurance and energy
- > Reduce inflammation
- Reduction of cholesterol and triglyceride levels
- Improved brain function, including memory

#### **Market Trend**

The global ashwagandha extract market was valued at \$864.3 million in 2021, and is projected to reach \$2.5 billion by 2031, growing at a CAGR of 11.4% from 2022 to 2031.

#### **Neotron Proposal**

#### On Raw Material:

- > Compliance: WITHANOLIDE A
- > Safety package



#### SPERMIDINE-BASED SUPPLEMENTS

#### What is spermidine?

It is a precious endogenous substance, extracted from wheat/soya/legume germ, capable of combating oxidative stress in cells and increasing immune defenses.

#### What are the fields of application?

- Diet and physical activity to combat oxidative stress
- > Increase immune defenses

#### **Market Trend**

The market value of Spermidine is expected to grow at a **CAGR of 10.42%** from 2023 to 2030.

#### **Neotron Proposal**

#### **On Raw Material or Finished Product:**

- > Compliance: SPERMIDINE
- > Safety package



#### SHIITAKE MUSHROOM SUPPLEMENTS

#### What is Shiitake?

Shiitake is an extraordinary mushroom known for its beneficial properties; on the one hand, it contains lentinan, a beta-glucan similar to some cereals, which helps to reduce cholesterol levels and hypertension. Additionally, shiitake benefits include prebiotic effects, which stimulate the growth of healthy bacteria in the intestinal flora, improving digestion.

#### What are the fields of application?

- Strengthening the immune system
- Reduction of cholesterol and hypertension levels
- A prebiotic effect that protects the intestinal flora

#### **Market Trend**

Global shiitake mushroom market is expected to grow from USD 2.3 Billion in 2021 to **USD 4.7 Billion** by 2030, at a **CAGR of 8.3%**.

#### **Neotron Proposal**

#### On Raw Material:

- > Compliance: ERGOSTEROL
- > Safety package

#### On Finished Product:



#### PANAX GINSENG SUPPLEMENTS

#### What is Ginseng?

The term ginseng designates numerous species belonging to the Araliaceae family. In Chinese medicine, the drug obtained from these plants, made up of the roots, has a thousand-year tradition behind it, made up of the most varied therapeutic uses.

#### What are the fields of application?

 Useful support during periods of stress characterized by physical and mental tiredness, for those who feel weak or in convalescence

#### **Market Trend**

Ginseng market size is **USD 0.525** billion in 2023 and will grow at a **CAGR** of 4.80% from 2023-2030.

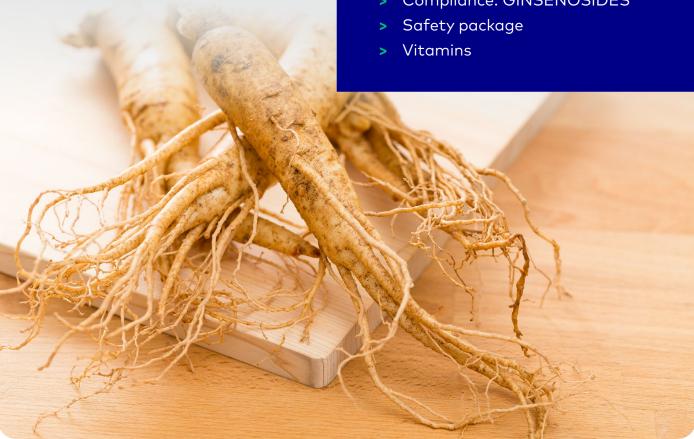
#### **Neotron Proposal**

#### On Raw Material:

- > Compliance: GINSENOSIDES
- > Safety package

#### On Finished Product:

> Compliance: GINSENOSIDES





# TOGETHER FOR FOOD SAFETY